

Acquisition Opportunity F-1884

MULTI-STORE FAST FOOD FRANCHISE RE-SALE

OHIO

This is a national franchise group of fast food restaurants operated day-to-day without the direct supervision of the owner (supervised by regional manager). Truly a turnkey operation, this is an excellent opportunity to "step in" and take over a great business.

Well established with a long history of profitable operation, this is a unique opportunity to acquire a solid business not normally available in this marketplace.

INVESTMENT HIGHLIGHTS:

- **Being operated day-to-day by regional manager**
- Excellent systems and staff in place
- Excellent potential
- Asking price is well under the cost of replicating this restaurant operation

PURCHASE PRICE:

The business is offered at \$1,900,000 free and clear of debt. Fixed assets, inventory and all intangibles are included in the purchase.

Financial Summary:

	2004	2003	2002
Sales \$	4,950,000	\$4,785,000	\$4,705,000
EBDITAS	\$452,000	\$510,000	\$605,000

Assets included:

Inventory	\$ 40,000
Equipment	535,000
Leaseholds	540,000
Intangibles (franchise rights)	<u>160,000</u>
TOTAL	\$1,275,000

EBDITA: Pretax profit of the business before deprec., interest, taxes and amortization.

**FOR FURTHER INFORMATION
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