

Acquisition Opportunity F-1959

STEAKHOUSE FRANCHISE RE-SALE

FAIRFIELD / HAMILTON AREA, OHIO

SUMMARY



The business being offered for sale is a Steakhouse franchise located on one of the most traveled highways in Cincinnati, yet surrounded by a large population of residential homes and apartments.

The restaurant offers casual dining at reasonable pricing. The business has a long history of successful operation. However, in the last two years the restaurant experienced higher than normal operating expenses which have slowly been corrected.

HIGHLIGHTS

- The business is now tracking at an ACF over \$118,000 for 2008.
- The franchisor offers excellent assistance and training.
- The cost of a new franchise restaurant is well above the asking price of this business.
- Additional operating efficiencies available to an active experienced owner

The business is being offered for sale at a very attractive ~~\$295,000~~ plus inventory, free and clear of debt and liabilities. **PRICE REDUCED TO \$125,000.**

P&L Summary (rounded):

	2008 Estimate	4 months 2008	2007	2006
Sales \$	910,000	312,000	893,000	895,000
ACF \$	118,000	44,000	88,000	75,000

Assets Included:

Equipment, Intangibles, Inventory (additional), Franchise assignment

ACF: Pretax profit of the business before expenses of owner compensation and perks, deprec., interest.

**FOR FURTHER INFORMATION
CONTACT KEATE PARTNERS**
(513) 241-3700
Fax: (513) 852-8325
wcorney@keatepartners.com

 **Keate Partners Ltd.**
7783A Five Mile Road- Huntington Bank Bldg
Cincinnati, OH 45230
(513) 241-3700 Fax (513) 852-8325
www.keatepartners.com
Business Sales · Mergers · Acquisitions · Valuations