

ACQUISITION OPPORTUNITY #R-1882

CUSTOM APPAREL BUSINESS

PROFILE:

This long established Cincinnati business provides embroidery, screen print and heat transfer items to primarily corporate and non-profit accounts. Established in 1988 this small business has developed a solid reputation for high quality items delivered in a timely manner. The goods typically ordered by customers include tee shirts, jackets, golf shirts, caps, uniforms, sweats and sport bags.

INVESTMENT HIGHLIGHTS:

- Niche business primarily to businesses, non-profits and churches
- Well established with a solid reputation
- Turn-key operation with few employees
- Ample growth opportunities

PURCHASE PRICE:

This business is being offered as an asset sale, free and clear of debt and all liabilities for \$150,000.

Financial Summary:

	6 mos 2005	2004	2003	2002
Sales	89,371	179,460	208,286	201,763
Net Income	13,185	12,169	17,151	32,225
ACF	19,750	60,546	72,975	63,495

Adjusted Cash Flow (ACF): Pretax profits of the business before owner's salary and perks, depreciation and interest.

Assets Included in the Sale:	
Inventory (@ cost)	10,000
Furniture, Fixtures & Equipment (est. FMV)	80,000
Accounts receivable (average)	13,000
Trade Name, Customer List, Goodwill	47,000
TOTAL ASSETS	150,000

**FOR FURTHER
INFORMATION CONTACT:**

 **Keate Partners Ltd.**
Suite 1600 Kroger Building
1014 Vine Street, Cincinnati, OH 45202
(513) 241-3700 Fax (513) 852-8325
www.keatepartners.com
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