

## ACQUISITION OPPORTUNITY #R-1924

### THE UPS STORE

#### PROFILE:

This established franchise store is consistently a high performing store and is located in an upscale neighborhood. Services include shipping (53%), packaging, supplies and mail box rental. This store's owner spends approximately 20% of his time at this location. A full-time owner/operator should improve operating results.

#### INVESTMENT HIGHLIGHTS:

- Well established location in a high income area of Cincinnati
- Highly recognized "brand name"
- Strong repeat business, account base
- Well trained staff
- Excellent relationship with neighborhood
- Excellent franchise support

#### PURCHASE PRICE:

The business is being offered as an asset sale for \$200,000.

#### Financial Summary: (000's)

	2005	2004	2003
Sales	318	365	373
Gross Profit	236	259	254
ACF	80	91	94

Adjusted Cash Flow (ACF): Pretax profit of the business before owner's salary & perks, depreciation & interest.

FOR FURTHER  
INFORMATION CONTACT:

 **Keate Partners Ltd.**  
Suite 1600 Kroger Building  
1014 Vine Street, Cincinnati, OH 45202  
(513) 241-3700 Fax (513) 852-8325  
[www.keatepartners.com](http://www.keatepartners.com)  
Business Sales • Mergers • Acquisitions • Valuations