

## ACQUISITION OPPORTUNITY #R-1934

### CONSUMER ELECTRONICS BUSINESS

#### PROFILE:

This Company sells consumer electronics at its modern location in a newer strip center approximately one hour from downtown Cincinnati.

#### INVESTMENT HIGHLIGHTS:

- ◆ Strong National brands
- ◆ Located in growth area
- ◆ Limited competition
- ◆ Owner has other interests and spends part-time in this business; has trained management team
- ◆ Residual income from cellular phone sales
- ◆ Owner will provide transitional training; in addition, support from the major suppliers

#### PURCHASE PRICE:

The business is being offered as a stock sale for \$410,000. Assets include \$190,000 of inventory, all fixed assets and cash equaling current liabilities at closing. All long-term debt will be paid off prior to closing.

#### Financial Summary: (000's)

	Projected 2006	7 Mos 2006	2005	2004
Sales	1,325	716	1,351	1,143
ACF	150	58	155	108

Adjusted Cash Flow (ACF): Pre-tax profit of the business before owners' salary & perks, depreciation & interest.

Proforma Balance Sheet	
Cash	10
Inventory	190
Fixed Assets (net)	10
<b>Total Assets</b>	<b>210</b>
Current Liabilities	10
<b>Total Liabilities</b>	<b>10</b>
Stockholders' Equity	200
<b>Total Liab. &amp; S/H Equity</b>	<b>210</b>

FOR FURTHER  
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