



**Acquisition Opportunity R-1960**  
**MOTORCYCLE - ATV DEALERSHIP**



This well established, highly respected motorcycle dealer is located in the tri-state (Ohio, Indiana, Kentucky) area. The business is a dealer for some of the best known motorcycles and ATV's in the industry.

This is a rare opportunity to own a difficult to obtain motorcycle dealership.

The business could be showing better results with more energetic ownership.

First five months of 2007 sales are up 12%.

Real estate can be leased or purchased.

Purchase Price:

The business is a C-corporation so it is being offered as a stock sale. An asking price has not been established. Prospective purchasers are being asked to make offers based upon their determination of value above net assets (net equity).

The purchaser will be required to sign on the floor plan debt and remove the seller's personal guarantee.

Financial Summary:

	5 mo's 2007	2006	2005	2004	
<b>Sales \$</b>	<b>2,325,000</b>	<b>4,852,000</b>	<b>4,717,000</b>	<b>3,626,000</b>	
<b>EBDT \$</b>	<b>57,000</b>	<b>9,200</b>	<b>66,100</b>	<b>17,100</b>	
<b>EBDT: Pretax cash flow of the business, adjusted for owner perks and extraordinary items, but including an expense of \$100,000 for owner salary.</b>					

<b>Balance sheet</b>	<b>12/31/06</b>
<b>Assets</b>	<b>\$ 1,629,864</b>
<b>Liabilities</b>	<b>1,280,574</b>
<b>Net Equity</b>	<b>\$ 349,290</b>
<b>Note: The majority of the liability is floor plan debt.</b>	

**FOR FURTHER INFORMATION**  
**CONTACT KEATE PARTNERS**  
**(513) 241-3700 Fax: (513) 852-8325**

 **Keate Partners Ltd.**  
 7783 Five Mile Road Suite A  
 Cincinnati, OH 45230  
 (513) 241-3700 Fax (513) 852-8325  
[www.keatepartners.com](http://www.keatepartners.com)  
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