

ACQUISITION OPPORTUNITY #R-2030s

OPTICAL PRODUCTS RETAILER

PROFILE:

For sale is an “optical dispensary” that operates within a highly acclaimed, well established, full service optometric practice. The owners of the Company, which was founded 33 years ago, have decided to sell the retail optical products division in order to focus 100% of their time on the medical side of the practice.

INVESTMENT HIGHLIGHTS:

- Well established business – 33 years
- Exceptional reputation
- Knowledgeable, long-term employees – all licensed
- Very attractive facility
- Extensive customer database (approximately 15,000)
- Attractive lease

PURCHASE PRICE:

The sale is structured as an asset sale, free and clear of any debt or liabilities, at an asking price of \$200,000 plus the value of the inventory (at cost – approximately \$90,000) as of the date of transfer of ownership.

Financial Summary:

	2008	2007	2006	2005
Sales	804,123	803,266	695,482	309,670
Gross Profit	410,102	409,665	N/A	N/A
As a % of Sales	51%	51%	-	-

FOR FURTHER INFORMATION CONTACT:



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