

ACQUISITION OPPORTUNITY #S-1925s

COLLISION SHOP/AUTO BODY REPAIR

PROFILE:

This is a long established (25+ years) auto collision and body repair business. The Company serves both retail customers and commercial fleet accounts. The business, one of the largest independent shops in Greater Cincinnati, is consistently profitable and offers a successor an excellent staff of estimators, body technicians and painters, with a full range of state-of-the-art equipment.

INVESTMENT HIGHLIGHTS:

- Established business – 25+ years
- Exceptional location – visibility and accessibility
- Premier business – one of Greater Cincinnati's largest volume independent collision shops
- Attractive facility
- Experienced staff in place
- Transitional assistance provided by seller; technical knowledge not required
- Turnkey operation for a capable manager; purchaser will require approximately \$500,000 cash or equivalent

PURCHASE PRICE:

The business is offered at \$1,700,000 on a stock sale basis, plus a \$250,000 non-compete/consulting agreement. The real estate may be leased or purchased.

Financial Summary: 000's

Income Statement	2005	2004	2003
Sales	1,996	2,024	2,073
EBDIT	500	499	518

EBDIT: Earnings Before Depreciation,
Interest and Taxes

Assets:	
Work-in-Progress	30,000
Inventory (cost)	20,000
Equipment (FMV)	400,000
Vehicles (FMV)	60,000

For Further Information Contact:

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