

ACQUISITION OPPORTUNITY #S-1993

DELIVERY BUSINESS

PROFILE:

The delivery business utilizes vans to make deliveries throughout the city. Drivers are both independent contractors and Company employees. All vans are Company owned.

This Cincinnati based business makes deliveries throughout the city in a cost efficient manner. The owner wishes to retire after many years of operating this business.

INVESTMENT HIGHLIGHTS:

- Limited competition due to competitive advantage
- Established over 20 years with an excellent reputation
- Purchaser can likely acquire the business with 20% downpayment

PURCHASE PRICE:

The business is being offered for sale for \$210,000.

Financial Summary:

P&L Summary (000's)				
	2007	2006	2005	2004
Sales	961	954	1,093	1,131
ACF	96	102	106	110

Adjusted Cash Flow (ACF): Pre-tax profits of the business before owner's salary & perks, depreciation & interest.

Assets Included in the Sale:	
Working Capital	35
Vans (Kelly Blue Book)	77
All other equipment	
& Intangible Assets	

FOR FURTHER INFORMATION CONTACT:

 **Keate Partners Ltd.**
7783 Five Mile Road, Suite A
Cincinnati, OH 45230
(513) 241-3700 Fax (513) 852-8325
www.keatepartners.com
Business Sales • Mergers • Acquisitions • Valuations